

Fall 2018 Markets Update

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MOC Committee

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IS THE ONP SITUATION IMPROVING

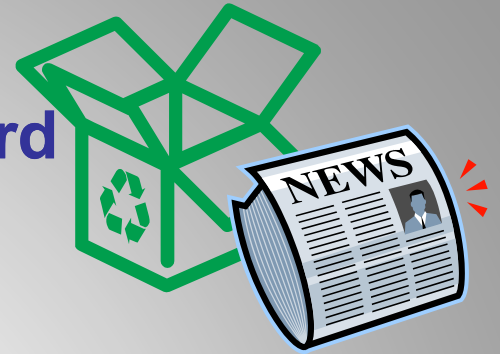
We have a new “NAFTA” deal. What impact will it have on current tariffs

Transportation issues have not improved



OCC Old Corrugated Cardboard

ONP OLD NEWSPAPER



- OCC pricing was uneventful during the past months.
- Supply of OCC is beginning to increase. Will put pressure on the mills
- Expect seasonal downturn in pricing
- ONP continues to be a concern. Product is moving but how much
- Secondary processed tonnage is increasing



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PET

Polyethylene terephthalate



- Not a bad summer
- Fairly strong pricing \$0.16-0.19lb
- Strong US demand
- Currency exchange will have an impact

HDPE

High Density Polyethylene



- Pricing in decline all summer
- Improvements expected in the new year



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Mixed Plastics

Tubs & Lids

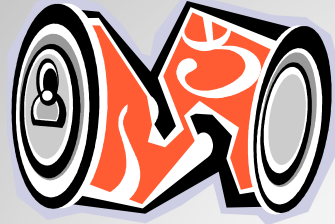


- Tubs and Lids are moving well. Pricing is steady over \$200mt
- Mixed plastics still continues to have its challenges. How much is really getting captured and recycled is still a question



Metals

Steel & aluminum



- Tariffs still in place. No sign they are being lifted
- CDN\$ is ↑ pricing will be ↓
- Aluminum quality standards continue to be very strict

Glass



Currently adequate processing capacity

End market use of glass for new bottle is decreasing

Lower value markets are being utilized

Possibility of pricing change for processing?

Polycoat



- Pricing is a little better
- Processing stability has improved

Plastic Film, Other Plastics



- Can be managed at the depot but at what cost
- Handle at your own risk in the MRF



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Questions



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